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Summary of Experience in Intellectual Property Matters, as of June 2022

| Date | Case and Jurisdiction | Work Product | Counsel, Nature of Case and Additional Notes |
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| 6/1/2021-11/2021 | <i>USC IP Partnership, L.P., v. Facebook, Inc.</i> Civil Action No. 6:20-cv-00555-ADA In The United States District Court for the Western District of Texas Waco Division | Expert reports on infringement and invalidity. Depositions. | Retained by Cooley. (contact: Phillip E. Morton) representing Facebook. This is a patent dispute involving user interfaces and websites. This case was dismissed. |
| 6/1/2021-present | <i>WSOU Investments, LLC D/B/A Brazos Licensing and Development v. NEC Corporation,</i> Case No. 6:20-cv-00923-ADA <i>WSOU Investments, LLC D/B/A Brazos Licensing and Development v. NEC Corporation,</i> Case No. 6:20-cv-00924-ADA <i>WSOU Investments, LLC D/B/A Brazos Licensing and Development v. NEC Corporation,</i> Case No. 6:20-cv-00925-ADA <i>WSOU Investments, LLC D/B/A Brazos Licensing and Development v. NEC Corporation,</i> Case No. 6:20-cv-00926-ADA <i>WSOU Investments, LLC D/B/A Brazos Licensing and Development v. NEC Corporation,</i> Case No. 6:20-cv-00927-ADA In The United States District Court for the Western District of Texas Waco Division | Declarations in support of claim construction. | Retained by Kasowitz, Benson, Torres LLP. (contact: Jack Shaw) representing WSOU Investments, LLC. This is a patent dispute involving a number of networking technologies. This case is ongoing. |
| 3/1/2021-present | <i>WSOU Investments, LLC D/B/A Brazos Licensing and Development v. Arista Networks, INC.</i> Case No. 6:20-cv-1083-ADA In The United States District Court for the Western District of Texas Waco Division | Declarations in support of claim construction. | Retained by Susman Godfrey. (contact: Shawn Blackburn) representing WSOU Investments, LLC. This is a patent dispute involving a number of networking technologies. This case is ongoing. |
| 4/1/2019-7/5/2019 | <i>Samsung Electronics Co., LTD and Samsung Electronics America, Inc., Petitioners v. SpeakWare, Inc.,</i> Case IPR2019- XXXX, US Patent No. 6,397,186 United States Patent and Trademark Office | Declarations in support of invalidity in the context of an IPR. | Retained by Arnold & Porter (contact: Jeffrey Miller) representing Samsung. This is an IPR related to patents for speech interfaces. This case is closed. |
| 12/01/2020-present | <i>Open Text Corp., v. Hyland Software, Inc.</i> Case No. 8:20-cv-02116-DOC-ADS In the United States District Court for the Central District of California Southern Division | Declarations supporting claim construction. Deposition. | Retained by King & Spalding LLP (contact: Brit Davis) representing Open Text. This is a patent dispute involving technology related to digital content management. This case is ongoing. |

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| 5/2020 - 12/2021 | <i>Nice LTD and Mattersight Corp., v. Callminer, Inc.</i> Case No. 18-2024-RGA-SRF In the United States District Court for the District of Delaware | Declarations. | Retained by DLA Piper LLP. (contact: Tiffany Miller) representing Callminer, Inc. This is a patent dispute involving technology related to telephony integration. This case was settled. |
| 10/2019-6/23/2021 | <i>Freshhub, Inc., Freshhub, LTD., v. Amazon.com inc., Amazon Digital Services, LLC, Prime Now, LLC, Whole Foods Market Inc., Whole Foods Market Services, Inc.,</i> Case A-19-CV-00885-ADA. In the United States District Court for the Western District of Texas | Expert report on infringement; Expert report on validity; depositions; testimony at trial. | Retained by Kramer Levin (contact: Paul Andre) representing Freshhub. This is a patent dispute concerning smart kitchen voice technologies. Testified at trial. |
| 3/2020 - 5/2022 | <i>Broadcom Corporation, et al., v. Netflix, Inc.</i> Case No. 3:20-cv-04677-JD In the United States District Court for the Northern District of California San Francisco Division | Expert reports | Retained by Thompson Knight (contact: Nadia Haghghatian). This is a patent case involving streaming content. This case is ongoing, but I am no longer involved. |
| 06/2019 - present | <i>Roku, Inc.</i> petition for <i>inter partes</i> review of US 7,821,505 Attorney Docket No. 48331.3 | Declarations, reply declarations, and a deposition. | Retained by Haynes and Boone (contacts: Raghav Bajaj and Philip Woo) representing Roku, Inc. This is a patent case involving user interfaces on hand held remote controls. This case is ongoing. |
| 04/2019-present | <i>Vimeo, Inc and IAC/InterActiveCorp, v. British Telecommunications plc, IPR2019-00833 and British Telecommunications plc. V. IAC/InterActiveCorp et al.,</i> Case 1:18-vc-003366-VAC-CJB (D. Del.) | Filed several declarations. | Retained by McDonnell Boehnen Hulbert & Berghoff (contact: Jeffrey P. Armstrong) representing British Telecom. This is a patent case in district court as well as an IPR. This case is ongoing. |
| 05/2018-12/2020 | <i>Retailmenot, Inc. v. Honey Science Corp.</i> Case no. 18-937(CFC)(MPT) In the United States District Court for the District of Delaware | Expert declarations, help with infringement contentions, expert report, and deposition. | Retained by Kirkland & Ellis (contact: Christopher DeCoro) representing Retailmenot. This is a patent case involving ecommerce websites for shopping. The case was settled. |
| 01/2017-01/2020 | <i>Koninklijke Philips N.V. et al. v. Acer Inc. et al.,</i> Case No. 15-1170-GMS <i>Koninklijke Philips N.V. et al. v. ASUSTeK Computer Inc. et al.,</i> Case No. 15-1125-GMS <i>Koninklijke Philips N.V. et al. v. Double Power Tech. et al.,</i> Case No. 15-1130-GMS <i>Koninklijke Philips N.V. et al. v. HTC Corp. et al.,</i> Case No. 15-1126-GMS <i>Koninklijke Philips N.V. et al. v. Southern Telecom Inc.,</i> Case No. 15-1128-GMS <i>Koninklijke Philips N.V. et al. v. Visual Land Inc.,</i> Case No. 15-1127-GMS <i>Koninklijke Philips N.V. et al. v. YiFang USA, Inc.,</i> Case No. 15-1131-GMS In the United States District Court for the District of Delaware | Expert reports and depositions. | Retained by Fitzpatrick, Cella, Harper & Scinto and Venable (contacts: Christopher Gerson or Jonathan Sharret) representing Koninklijke Philips N.V. and U.S. Philips Corporation. This was a patent dispute. The case ended in settlement. |
| 03/2018-02/2019 | <i>Alarm.com et al v. SecureNet Technologies LLC,</i> Case No. 1:15-cv-00807-GMS In the United States District Court for the District of Delaware | Four expert reports on invalidity and non-infringement; analysis of source code; two depositions; testimony at trial. | Retained by Cooley, LLP (contact: Erik B. Milch) representing SecureNet Technologies. This case was a patent case involving home security products and internet technologies. I was handling both non-infringement and invalidity. We prevailed at trial. |

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| 01/2018-09/2018 | <i>Ameranth, Inc. v. Pizza Hut, Inc., et al.</i> , Case No. 11-cv-1810 JLS In the United States District Court Southern District of California | Expert report and deposition. | Retained by Baker Botts, LLP (contact: Michael E. Knierim) representing Grubhub, Inc. and Seamless North America, LLC. This was a patent case involving data processing in the hospitality industry. I was asked to provide opinions concerning invalidity on a variety of grounds. We prevailed on a motion for summary judgment of unpatentability. |
| 04/2018-present | <i>MModal Services Ltd. v. Nuance Communications, Inc.</i> Case No. 1:18-cv-00901-WMR In the United States District Court for the Northern District of Georgia Atlanta Division | Declaration regarding claim terms; deposition. | Retained by Weil, Gotshal & Manges LLP (contact: Sudip Kundu) representing Nuance Communications, Inc. This is a patent case involving speech recognition technology. I have prepared a report regarding certain claim terms. This case is ongoing. |
| 04/2018-present | <i>BookIT Oy Ajanvarauspalvelu v. Bank of America Corporation and Bank of America, N.A.</i> Case No. 3:17-cv-02557-K In The United States District Court for the Northern District of Texas Dallas Division | Declarations regarding claim terms. | Retained by Winston & Strawn, LLP representing Bank of America. This is a patent case. I am involved with a number of invalidity issues. This case is ongoing. |
| 08/2017-present | <i>Darren Pederson v. Apple Inc.</i> Case No. 1:12-cv-235530 In the Santa Clara County Superior Court | Declaration in support of opposition to class certification; deposition. | Retained by Morrison & Foerster LLP (contact: David M. Walsh) representing Apple, Inc. This is a class action case regarding the operation of Apple TV products. I am involved with a number of issues around class certification. |
| 01/2017-present | <i>Koninklijke Philips N.V. et al. v. Acer Inc. et al.</i> Case No. 15-1170-GMS In the United States District Court for the District of Delaware | | Retained by Venable LLP representing Koninklijke Philips N.V. et al. |
| 03/2016-01/2018 | <i>Doug Baird, Goug Hesse and Bob Schmitt on Behalf of Blinkmind, Inc. v. Joe Baird, Nathan Stratton, Michael Tessler, Exario Networks Inc, and Broadsoft, Inc.</i> Case No. 2015-16576 In The District Court of Harris County, TX, 270th Judicial District. | Analysis of source code and documents related to allegations of copying. Expert report; deposition. | Retained by Cooley LLP (contact: Jon Graves) representing Broadsoft. This case involves allegations of theft of trade secrets and copying. The case settled. |
| 11/2015-06/2017 | <i>Phoenix Technologies LTD. v. VMware, Inc.</i> Case No. 15- cv-014140-HSG In The United States District Court North District of California | Expert report regarding a number of issues having to do with issues related to the definition of terms; deposition; testimony at trial. | Retained by Cooley LLP (contact: Whitty Somvichian) representing Phoenix Technologies. This is a contracts matter involving copyright. I offered opinions related to the meaning of certain terms used in a contract. |
| 05/2015-05/2015 | <i>Chestnut Hill Sound, Inc. v. Apple Inc.</i> Case No.15-cv-261 (D. Del.) In The United States District Court for the District of Delaware | Declaration in support of Apple's opposition to preliminary injunction. | Retained by Desmarais, LLP (contact: Alan Kellman) representing Apple Inc. This is a patent matter involving control of multimedia streams in home entertainment networks. |
| 04/2015-07/2016 | <i>Mobile Telecommunications Technologies, LLC v. BlackBerry Corporation</i> Case No. 3:12-cv-01652-M (N.D. Tex.) In the United States District Court for the Northern District of Texas Dallas Division | Expert report on non-infringement and invalidity; deposition; testimony at trial. | Retained by McDermott Will & Emery (contact: Leigh Martinson) representing Blackberry. I am handling invalidity as well as non-infringement. This is a patent case involving a number of issues related to smartphones and messaging. Testified at trial. We prevailed. |

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| 03/2015-03/2017 | <i>WAG Acquisition LLC v. Gattyan S.a.r.l. et al</i> Case No. 2:14-cv-2832-ES-JAD (D. N.J.) In the United States District Court District of New Jersey | Declarations in four IPRs; deposition. | Retained by Baker & McKenzie LLP (contacts: Kevin O'Brien and Matt Dushek) representing the defendants. This is a patent matter involving streaming media. I submitted declarations in four IPRs in this case. |
| 02/2015-02/2017 | <i>Comcast Cable Communications LLC, et al. v. Sprint Communications Company L.P. et al.,</i> Case No. 2:12-cv-0859 (E.D. Pa) | Expert report on invalidity; deposition; testimony at trial. | Retained by McGuire Woods, LLP (contact: George J. Barry III) representing Sprint Inc. This is a patent matter involving the architecture of messaging servers in a cell phone network. |
| 12/2014-05/2015 | <i>Enterprise Systems Technologies S.a.r.l. v. Apple Inc.</i> C.A. No. 1:14-cv-00765-UNA In the United States District Court for the District of Delaware | Declaration submitted for IPR. | Retained by Ropes & Gray, LLP (contact: Stefan Geirhofer) representing Apple Inc. This was a patent matter involving a district court case, an ITC case, and an IPR. The technology mobile messaging. This case settled. |
| 11/2014-04/2015 | <i>Solocron Media, LLC v. Verizon Communications Inc., et al</i> Case No. 2:13-cv-1059 (E.D. Tex.) In the United States District Court Eastern District of Texas Marshall Division | Expert report on invalidity. | Retained by Wiley Rein, LLP (contact: Scott Felder) representing Verizon. This was a patent matter. I prepared a report on invalidity and assisted with a report on non-infringement. This case terminated favorably for Verizon before I was deposed. |
| 10/2014-02/2015 | <i>Recogni Corp, LLC v. Nintendo Co. Ltd. Et al</i> Case No. 2:12-cv-01873-RAJ In the U.S. District Court Western District of Washington | | Retained by Orrick, Herrington & Sutcliffe LLP (Contact: Doc Daybell) representing Nintendo Co. Ltd. |
| 07/2014-01/2016 | <i>Aylus Networks, Inc. v. Apple Inc.</i> Case No: 3:13-cv-04700-EMC. In the United States District Court Northern District of California San Francisco Division | Declarations in support of claim construction as well as summary judgment; expert reports on non-infringement and invalidity; deposition. | Retained by DLA Piper (contact: Mark Fowler) representing Apple, Inc. I was handling non-infringement as well as invalidity. This was a patent matter involving control of multimedia streams in home entertainment networks. This case was dismissed on summary judgment favorable to Apple. |
| 5/2014-10/2014 | <i>Jobdiva, Inc. v. Monster Worldwide, Inc.</i> Case no: 13 Civ. 8229 (KBF) In the United States District Court for the Southern District of New York | Declaration on infringement; deposition. | Retained by Kirkland and Ellis (contact: James Marina) representing Jobdiva. This was a patent matter involving methods of search and display of resumes. I offered a declaration that was most of an expert report. This case settled. |
| 12/2013-06/2014 | <i>Straight Path IP Group, Inc., v. LG Electronics, Inc. et al</i> C.A. No. 1:13-cv-00933 Investigation No. 337-TA-892 | Expert report on non-infringement; deposition. | Retained by Finnegan (contact: Aidan Skoyles) representing LG Electronics, Inc. This was a patent matter regarding smart televisions. This case has been stayed. |
| 11/2013-12/2013 | <i>Glaxosmithkline, LLC. v. Genentech, Inc.</i> Case No: 10-799-GMS. In the United States District Court for the District of Delaware. | Expert report on an evidentiary matter; deposition. | Retained by Desmarais (contact: Xiao Li) representing GSK. I offered opinions regarding the quality of certain metadata information associated with several files at issue in the case. |
| 9/2013-9/2014 | <i>Profectus Technology LLC, v. Huawei Technologies Co. LTD, et al.</i> Case No. 6:11-cv-00474. In the United States District Court for the Eastern District of Texas Tyler Division | Expert report on non-infringement. | Retained by Baker Botts (contact: Tammy Pennington) representing Dell. This patent matter dealt with technologies used in electronic picture frames. This case settled. |

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| 9/2013-3/2014 | <i>Black Hills Media v. Samsung, LGE et al., Certain Digital Media Devices, including Televisions, Blu-Ray Disc Players, Home Theater Systems, Tablets and Mobile Phones, Components Thereof and Associated Software.</i> Investigation No. 337-TA-882. United States International Trade Commission | Expert report on non-infringement; deposition; testimony at hearing. | Retained by Finnegan (contact: Houtan Esfahani) representing LGE. |
| 6/2013-2/2015 | <i>OpenText S.A. v. Alfresco Software LTD; Alfresco Software, Inc.; and Carahsoft Technology Corporation.</i> Case No. 2:13CV320AWA/LRL. In the United States District Court for the Eastern District of Virginia. | Expert reports on infringement and validity; depositions; tech tutorial. | Retained by Cooley, LLP (contact: Frank Pietrantonio) representing OpenText My patents were dropped from trial. |
| 05/2013-present | <i>Hartford Fire Insurance Company v. Progressive Corporation and Progressive Casualty Insurance Company.</i> Case No. 1:12-cv-02444. In the United States District Court for the Northern District of Ohio Eastern Division. | Expert report on claim construction; deposition. | Retained by Baker Botts (contact: Robert Scheinfeld) representing Hartford. I am handling both infringement as well as validity. |
| 10/2012-04/2013 | <i>MobileMedia Ideas, LLC. v. HTC Corporation and HTC America, Inc.</i> In the United States District Court for the Eastern District of Texas, Marshall Division. | Expert reports; deposition. | Retained by Desmarais, LLC (contact: Alan Kellman) representing MMI. This is a patent dispute involving user interfaces to cell phones. I am handling both infringement and validity. |
| 10/2012-04/2014 | <i>Nokia Corporation, Nokia Inc., and Intellisync Corp v. HTC. Certain Electronic Devices, Including Mobile Phones and Tablet Computers, and Components Thereof.</i> Investigation No. 337-TA-847. United States International Trade Commission | Expert reports, depositions; testimony at hearing. | Retained by Desmarais, LLC (contact: Alan Kellman) representing Nokia. This was a patent dispute involving user interfaces to cell phones. I handled both infringement and validity. My patent was dropped from the case during the hearing. |
| 09/2012-04/2017 | <i>Intellectual Ventures I LLC et al. v. AT&T Mobility LLC et al.</i> Civil Action No. 12-CV-193-LPS (D.Del.) | | Retained by Baker Botts (contact: Robert Maier) representing AT&T Mobility LLC. |
| 8/2012-10/2015 | <i>Potter Voice Technologies, LLC, v. Apple Inc et al.</i> CV 1:12-cv-01096-REB-CBS In The United States District Court for the District of Colorado. | Declaration in support of summary judgment; expert reports. | Retained by Cooley, LLP (contact: Timothy Teter) representing Apple Inc. This was a patent dispute involving Natural Language Processing on smartphones. I handled both infringement and validity. This case was favorably dismissed on summary judgment. |
| 08/2012-10/2014 | <i>OpenTV, Inc. v. Netflix Inc.</i> Case No. 3:14-cv-01525 In the United States District Court for the District of Delaware | Declaration regarding a motion for summary judgment. | Retained by Kirkland & Ellis, LLP (contact: Matthew Topic) representing OpenTV. I submitted a declaration in opposition to a motion for summary judgment regarding section 101 issues. |
| 08/2012-12/2012 | <i>J2 Global Communications, Inc. v. EasyLink Services International Corp.</i> Case No. 09-4189-DDP (AJWx) In The United States District Court Central District of California Western Division. | | Retained by Perkins Coie, LLP (contact: Timothy Carroll) representing EasyLink Corp. I handled both infringement and validity. This was a patent dispute regarding enterprise fax and messaging systems. |

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| 06/2012-8/2017 | <i>EasyWeb Innovations, LLC v. Twitter, Inc.</i> Civil Action No CV 11-4550-JFB-WDW. In The United States District Court for the Eastern District of New York. | Expert reports; deposition. | Retained by Desmarais, LLC (contact: Alan Kellman) representing EasyWeb. This is a patent dispute involving messaging technologies. I am handling both infringement and validity. |
| 06/2012 | Cisco | Declaration. | Retained by Haynes and Boone, LLP (contact: Andrew Ehmke) representing Cisco. This was an IPR case and I submitted a declaration in the matter. |
| 02/2012-06/2014 | <i>Emblaze LTD v. Apple Inc.</i> Case No 4:11-CV-01079 SBA. In The United States District Court for the Northern District of California. | Markman tutorial; Expert report on non-infringement; tech tutorial; testimony at trial. | Retained by Greenberg Traurig, LLP (contact: James DeCarlo) representing Apple, Inc. The case was ultimately tried by DLA Piper (contact: Mark Fowler). This was a patent dispute. The case involved technology for distribution of multimedia over the Internet. The trial concluded with the jury finding no infringement. |
| 12/2011-04/2013 | <i>Apple Inc. v. Samsung Electronics Co, LTD.</i> Case No. CV12-00630 In The United States District Court for the Northern District of California San Jose Division. | Expert declaration; deposition. | Retained by Gibson Dunn, LLP (contact: Joshua Furman) representing Apple, Inc. This is a patent dispute involving multi-database search on a mobile device. I am handling both infringement and validity. We received a pre-trial injunction on the products in question. |
| 12/2011-08/2012 | <i>NorthMobile Tech, LLC v. Simon Property Group, Inc.</i> Case No. 3:11-cv-287 In The United States District Court Western District of Wisconsin. | Expert report; declarations. | Retained by Perkins Coie (contact: Timothy Carroll) representing Simon Property Group. This was a patent dispute involving a location based marketing application on smartphones. I am handling both infringement and validity. We prevailed pretrial. |
| 11/2011-09/2015 | <i>Oasis Research, LLC v. ADrive LLC, et al.</i> Case No. 4:10-CV-435-MHS-ALM In The United States District Court for the Eastern District of Texas Sherman Division. | Expert reports; deposition. | Retained by Desmarais, LLP (contact: Alan Kellman) representing Oasis Research LLC. I am handling both infringement and validity. This is a patent dispute regarding on line backup and storage. This case settled. |
| 08/2011-06/2014 | <i>Apple Inc and Next Software, Inc. v. Motorola, Inc. and Motorola Mobility, Inc.</i> Case No. 10-CV-662 (BBC) In The United States District Court for The Western District of Wisconsin | Expert reports. | Retained by Weil, Gotshal & Manges, LLP (contacts: Kevin Kudlac and Elizabeth Weiswasser) representing Apple, Inc. This was a patent dispute. The case involved technology for the interface of DSPs in cell phones. I handled both infringement as well as validity. This case was dismissed pretrial by Judge Posner. |
| 06/2011-02/2012 | <i>Creative Kingdoms, LLC and Medici Portfolio LLC v. Nintendo Co. Ltd. Certain video game systems and Wireless controllers and Components thereof.</i> Investigation No.337-TA-770 In The United States International Trade Commission | Expert report; deposition; testimony at hearing. | Retained by Cooley LLP (contacts: Tim Teter and Matthew Brigham) representing Nintendo Co. Ltd. This was a patent dispute. The case involved technology used in wireless and motion sensing controllers. I handled invalidity. We prevailed at the hearing. |
| 02/2011-11/2011 | <i>WiAv Solutions LLC v. Motorola Mobility, Inc, Nokia Corp., Nokia, Inc, Sony Ericsson Mobile</i> Civil Action No: 3:09-cv-447-LO In The United States District Court for The Eastern District of Virginia | Expert report; deposition. | Retained by Finnegan, Henderson, Farabow, Garrett & Dunner, LLP (contacts: Kenie Ho and Christopher Schultz) representing WiAv Solutions LLC. This was a patent dispute. The case involved technology for speech codecs used in GSM cell phones. I handled the infringement side of the case. This case settled. |

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| 08/2010-04/2011 | Apple Inc. v. <i>Nokia Corporation and High Tech Computer Corp. (HTC). Certain Personal Data and Mobile Communications Devices and Related Software.</i> Investigation No. 337-TA-710 United States International Trade Commission | Expert reports; depositions; testimony at hearing. | Retained by Kirkland & Ellis LLP (contacts: Marc Sernel and Eric Hayes) representing Apple Inc. This was a patent dispute. The case involved technology for the interface of DSPs in cell phones. I handled both infringement as well as validity. |
| 07/2010-11/2010 | ACQIS LLC v. Appro International, Inc., Clear Cube Technology, Inc., Dell Inc., Fujitsu Computer Systems Corp., Hitachi America, Ltd., Hewlett-Packard Co., International Business Machines Corp., NEC Corp. of America, NEX Computers, Inc., Sun Microsystems, Inc. and Super Micro Computer, Inc. Case No. 6:06-cv-00148 In the United States District Court for the Eastern District of Texas | Expert report on invalidity and non-infringement. | Retained by Covington & Burling LLP (contact: Chris Martiniak) representing Hewlett Packard. This was a patent matter involving computer blade servers. The case settled. |
| 04/2010-06/2010 | Illinois Computer Research LLC v. Harpo Productions, Inc. et al Case Number: 1:2008cv07322 In The United States District Court for The Northern District of Illinois Eastern Division | Expert report; deposition. | Retained by Jackson Walker LLP (contacts: Michael Locklarand Charles Babcock) representing Harpo Productions, Inc. This was a patent dispute. The case involved technology for display of books on a website. This case settled. |
| 02/2010-06/2010 | Motorola Inc. v. <i>Research Motion Limited et al</i> <i>Certain wireless communication server system software, wireless handheld devices and battery packs.</i> Investigation No. 337-TA-706 United States International Trade Commission | Expert report. | Retained by Ropes & Gray (contacts: Paul M. Schoenhard and Steven Pepe) representing Motorola, Inc. This was a patent dispute. The case involved technology used in pagers and cell phones as well as their servers. This case settled. |
| 08/2009-10/2010 | Balthaser Online, Inc. v. <i>Network Solutions, LLC.</i> Civil Action No. 2:08-cv-430 In The United States District Court Eastern District of Texas Marshall Division | Expert report. | Retained by Dickstein Shaprio, LLP (contacts: Alfred R. Fabricant and Lawrence C. Drucker) representing Balthaser Online, Inc. This was a patent dispute. The case involved technology for the display of rich media applications on a web site. This case settled. |
| 05/2009-05/2010 | Nuance Communications Inc. et al v. <i>Tell me Networks Inc.</i> Case Number: 1:2006cv00105 In The United States District Court for The District of Delaware | Expert report. | Retained by McKool Smith (contact: Luke F. McLeroy) representing Nuance Communications. This was a patent dispute. The technology involved techniques for using speech recognition in telephone information systems. This case ended in summary judgment for the defendant. |
| 12/2008-12/2009 | TruePosition Inc. v. Andrew Corp, C.A. Case No. 05-0747-SLR (D. Del) U.S. District Court for the District of Delaware | Declaration; expert report. | Retained by Kirkland & Ellis, LLP (contact: Avinash Lele) representing Andrew Corp, C.A. Patent infringement case concerning technology for determining location of a cell phone using information from several cell phone towers. I provided an analysis of a workaround approach. |
| 10/2008-01/2010 | RealTime Data LLC. v. <i>Packeteer, Inc.</i> Case No. 6:2008cv00144 U.S. District Court for the Eastern District of Texas | Expert report, depositions, trial prep. | Retained by Ropes & Gray, LLP (contact: Anthony Pastor) representing RealTime Data, LLC. Patent infringement case concerning data compression, storage, and transmission. This case settled on first day of trial. |
| 10/2008-09/2009 | Thomson Reuters (Scientific) Inc. v. <i>David A. Von Moll, Comptroller of the Commonwealth of Virginia and George Mason University</i> Civil Action No. CL2008-17114 Circuit Court of Fairfax County Virginia | Expert report. | Retained by Edwards Angell Palmer & Dodge LLP (contacts: Glenn Pudelka and Barry Kramer) representing Thomas Reuters (Scientific) Inc. Contracts dispute centered around allegations of reverse engineering of software. This case ended in summary judgment. |

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| 04/2008-12/2008 | International Business Machines Corporation v. Asustek Computer, Inc. Certain Computer Products, Computer Components and Products contain Same. Investigation No. 337-TA-628 United States International Trade Commission | Expert reports, declarations, depositions, testimony at hearing. | Retained by Cadwalader Wickersham & Taft LLP (contacts: John Moehringer and Christopher Hughes) representing IBM in this matter. This was an US ITC investigation regarding infringement of a number of IBM patents by computers produced and sold by Asustek. The technology involved computer control of cooling systems for computers. I was involved with infringement as well as validity issues. |
| 10/2007-05/2008 | Lucent, Alcatel-Lucent, and Multimedia Patent Trust v. Microsoft Case no. 06-CV- 0684-H (LAB) U.S. District Court for the Southern District of California | Expert reports; depositions; testimony at trial. | Retained by Kirkland & Ellis LLP (representing Lucent Technologies) (contacts: Robert Appleby and John Desmarais) and Baker Botts, LLP (representing Alcatel-Lucent).I advised on infringement as well as validity of U.S. Patents 5,838,319 and 5,977,971. Gave trial testimony regarding invalidity of the '971 patent: jury found the patent was invalid. |
| 03/2000-01/2009 | National Music Publishers' Association et al. v. XM Satellite Radio Inc. Civil Action 06-CV-3733(LAK) In The U.S. District Court for the Southern District of New York | | Retained by Gibson Dunn & Crutcher, LLP representing National Music Publishers' Association. Copyright dispute concerning the impact of various XM Satellite Radio products. I provided an analysis of source code and functionality of several XM devices. |
| 06/2006-02/2007 | Lucent v. Gateway, Microsoft, Dell Case no. 02-CV-2060-B (LAB) Case no. 03-CV-0699-B (LAB) Case no. 03-CV-1108-B (LAB) U.S. District Court for the Southern District of California | Expert reports; depositions; testimony at trial. | Retained by Kirkland & Ellis, LLP representing Lucent Technologies (contacts: Robert Appleby and John Desmarais). I worked on the infringement of Patents 5,341,457 and 5,627,938 as well as validity of these patents. At trial, I testified regarding infringement of the '457, '938 and '080 patents. This matter concluded with a successful verdict and an award to Lucent of \$1.5 billion. |
| 02/2006 | Board of Regents of the University of Texas v. Benq America Corp et al. Civil Action No. A:05CA181 U.S. District Court for the Western District of Texas | Markman Hearing Testimony ; Expert reports; deposition; tech tutorial. | Retained by Quinn Emanuel Urquhart Oliver & Hedges LLP (contacts: Evette Pennypacker and Kevin Johnson) representing Benq America et al. Patent infringement. For a Markman (claim construction) hearing, prepared and presented a technology tutorial and testified before a special master. Prepared reports and gave deposition regarding invalidity and inoperability technology in the patent at issue. Claim construction hearing led to summary judgment in Benq America's favor. |
| 2006 | Telefonaktiebolaget LM Ericsson et al. v. Samsung Electronics Company Ltd. Investigation No. 337-TA-577 U.S. International Trade Commission | Expert reports and depositions. | Retained by Kirkland & Ellis LLP (contacts: Bao Nguyen, Adam Gill and Michael Pieja) representing Samsung in several patent infringement claims brought by Ericsson. Claims involved technologies for messaging, speech encoding, and speech recording within various GSM cell phones. This case settled just prior to hearing. |
| 07/2005-02/2006 | Encyclopedia Britannica Inc. v. Alpine Electronics of America Inc. et al. Civil Action No. 05-359 U.S. District Court for the Western District of Texas | Expert report; deposition. | Retained by Baker Botts LLP (contact: David Wille) representing Encyclopedia Britannica, Inc. Patent infringement. Prepared report on the definiteness of certain claim terms, and was deposed on this matter. This case is ongoing but inactive. |

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| 2005-present | <i>Advanced Analytics Inc v. Citigroup Global Markets Inc.</i> Case No. 04 Civil 3531 (LTS) U.S. District Court for the Southern District of New York | Declarations and expert reports; deposition. | Retained by Cleary Gottlieb Steen & Hamilton LLP (contacts: David Williams and Chris Moore) representing Citigroup Global Markets, Inc. Theft of trade secrets. I have been involved in software analysis in this case. The case involved software used to price complex financial instruments. Refuting the claims required software analysis as well as statistical analysis of certain elements of the systems involved. This case pending. |
| 05/2005-09/2005 | <i>Atronic International GMBH v. SAI Semi-specialists of America Inc.</i> Case No. 03-CV-4892 (TCP) (MLO) U.S. District Court for the Eastern District of New York | Expert report; deposition. | Retained by Ford Marrin Esposito Witmeyer & Gleser, LLP (contact: Edward M. Pinter) representing Atronic International. Contracts dispute. I have acted primarily to rebut another witness regarding what would have been reasonable behavior for a customer of an electronic parts supplier. This case settled. |
| 02/2005-03/2006 | <i>Tivo Inc. v. Echostar Communications Corporation</i> Case No. 2-04cv01 DF U.S. District Court for the Eastern District of Texas | Expert report; deposition; testimony at trial. | Retained by Morrison & Foerster (contact: Karl Kramer) representing Echostar. This case involved digital video recorder (DVR) technology. My work focused on the invalidity of the Tivo patent. I found many pieces of prior art including complete systems that were presented at trial. Tivo prevailed at trial. Most of the claims were subsequently found invalid on re-exam. This case has been the subject of many appeals. |
| 12/2004-05/2006 | <i>Foundry Networks Inc. v. Lucent Technologies Inc.</i> Case No. 2:04-CV-40 (TJW) (E.D. Tex.) U.S. District Court for the Eastern District of Texas | Expert reports. | Retained by Kirkland & Ellis LLP (contacts: Jenny Lee and Jeanne Heffernan) representing Lucent Technologies. I advised on infringement as well as validity of U.S. Patent 5,649,131. In addition to generating several reports, I supported the drafting of motions and declarations. This case settled shortly before trial. |
| 07/2004-01/2005 | <i>Voice Capture Inc. v. Intel Corporation, Dialogic Corporation, and Nuance Communications, Inc.</i> No. 4:04-cv-40340 U.S. District Court for the Southern District of Iowa | Expert report. | Retained by Gary Cary (contact: Edward Sikorsky) representing Intel Corporation. The case involved Voice Capture's allegation of patent infringement by Intel in the area of interactive voice response systems. In producing an invalidity report on the patent, I analyzed the patent and prior art in great detail. I also provided an expert report on invalidity and an analysis of a rebuttal report. The case settled. |
| 05/2004-03/2005 | <i>Dolby Laboratories Inc. v. Lucent Technologies Inc.</i> Case No. C 01-20709 JF (RS) U.S. District Court for the Northern District of California | Expert report. | Retained by Kirkland & Ellis, LLP (contact: Alan Kellman) representing Lucent Technologies. This case involved infringement of a number of Lucent's patents by Dolby's AC3 codec. The case settled. |

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| 03/2003 | <i>Agere Systems Inc. v. Broadcom Corporation</i> Civil Action No. 03-3138 U.S. District Court for the Eastern District of Pennsylvania | Expert report. | Retained by Kirkland & Ellis LLP (contacts: Bryan Hales and Edward Runyan). The case involved Agere's allegation of patent infringement by Broadcom in the area of speech compression used in various Broadcom telephone products. I analyzed the operation of a speech codec used in digital telephones; worked with counsel and other experts to prepare reports. This case settled. |
| 10/2001 | <i>AT&T Corp., v. Microsoft Corporation</i> Civil Action No. 01 CV 4872 (WHP) U.S. District Court for the Southern District of New York | Expert reports; deposition; testimony at trial. | Retained by Cooley Godward Kronish LLP (contacts: Frank Pietrantonio and Stephen Neal) representing AT&T. The case involved AT&T's allegation of patent infringement by Microsoft in the area of speech compression. I analyzed the operation of three speech codecs and worked with counsel and other experts to prepare reports. I was deposed and gave testimony at trial. After the presentation of our case, the matter settled; details of the settlement are confidential. Elements of this case reached the U.S. Supreme Court. |
| 2000 | <i>Data System Analysis Inc. v. The Netplex Group Inc., Technology Development Systems Inc. and Xcellenet Inc.</i> Civil Action No. 97-4652 (JBS-RBK) U.S. District Court for the District of New Jersey | Expert reports; deposition. | Retained by Saul Ewing LLP (contact: Michael Lampert) representing Netplex. Data Systems Analysis (DSA) brought suit against Netplex in a contract matter regarding software claimed by both companies. I was retained to analyze the disputed software and determine a method for computing damages. My expert report found that "functionality" and "effort required to create" were both better metrics than "number of lines of software", the measurement proposed by DSA. I was deposed for several days in this case, provided analysis of other expert reports and assisted in preparing counsel for depositions. This case settled. |
| 01/1998-01/2001 | <i>System Management Arts Inc. (SMARTS) v. Avesta Technologies Inc. and David Zager</i> 97 Civil 8101 (RWS) U.S. District Court for the Southern District of New York | Expert reports; deposition. | Initially retained by Kramer Levin Naftalis & Frankel, LLP (contact: Thomas H. Moreland) representing SMARTS. In early 2000 SMARTS retained Proskauer Rose, LLP (contact: Kenneth Rubenstein). The case involved a SMARTS patent in the area of automatic diagnostics of faults in communications networks. I analyzed an Avesta system with similar claimed capabilities and produced an expert report. I also gave deposition and participated extensively in technological analysis and strategic discussions of all aspects of the case. This case settled. |
| 1997 | <i>Knowledge Based Technologies Inc. v. International Business Machines Corp.</i> Case No. 96-9461 (JSR) U.S. District Court for the Southern District of New York | Expert reports; deposition. | Retained by Morris, Nichols, Arsht & Tunnell, LLP (contact: Karen Jacobs Loudon) representing Knowledge Based Technologies. Contract dispute regarding the application of fuzzy logic techniques. I generated an expert report that analyzed several forms of fuzzy logic software to determine whether the software was independently developed. I also was deposed in this case. This case settled. |